

Morgan Local School District

Intervention Assistance Team (IAT) – Referral Fidelity Checklist

Each item from the checklist below MUST be checked, documenting that the required items are included when referring a student for a multidisciplinary evaluation. NOTE: Each form MUST include the required attachments, logs, and data as requested by that form.

- Referral to IAT Form (S.I.G.N. Form)**
 - Permanent Record Card
 - Vision, Speech/Language Screenings
 - Health/Medical Information
 - Progress Monitoring (Easy CBM)
 - Student Intervention Record(s)
 - Report Cards
 - Attendance Report
 - Statewide Assessments (if applicable)
 - Discipline Record (if discipline/behavior is of concern)
 - Parental Rights/Custody
- Referral Form
- IAT Initial Meeting Form
- IAT Follow-Up Meeting Form (One form for EACH Follow-Up Meeting)
- Intervention Log(s)

Type of Referral:

- Academic Difficulties
- Behavior
- Communication
- Strong Academics
- Pre-K
- Other

Person completing form: _____

Date: _____

Position: _____